



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

27th July 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Thursday, July 27, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,263.44	-14.70	-0.20%	-0.39%	7,941.13	6,734.52	42.85	1.89	22.96	3.85
Premier Index	8,086.73	-17.93	-0.22%	-0.36%	8,908.93	7,399.12	33.52	2.18	20.11	4.25
Main Index	5,594.81	-6.89	-0.12%	-0.04%	5,915.98	5,190.37	9.33	0.83	33.17	2.43
NIC 50 Index	9,237.89	-14.35	-0.16%	1.70%	9,880.19	8,510.92	32.82	2.18	20.11	4.25

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	53.95	247.31
Premier Index	43.49	164.32
Main Index	10.46	82.99
NIC 50 Index	56.14	246.08

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	51	49	49
Premier Index	10	11	4
Main Index	41	38	45
NIC 50 Index	21	20	9

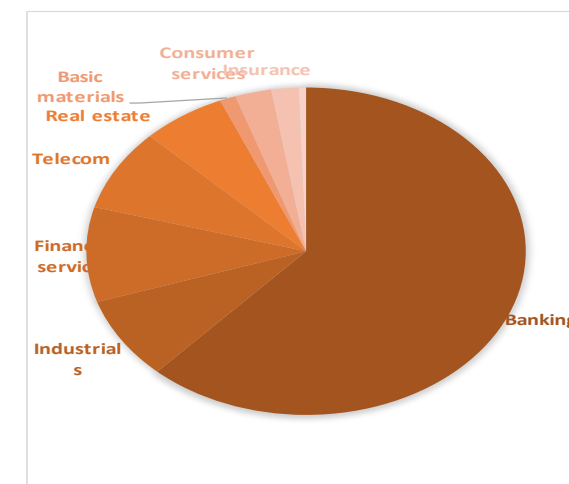
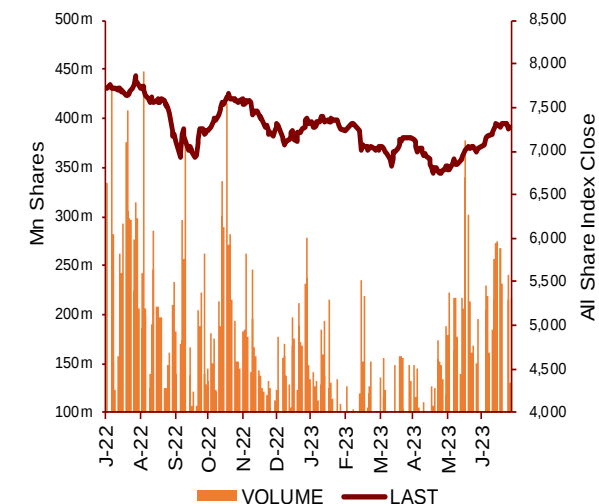
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
IFA Hotels and Resorts	0.165	989,231	10.00%
Arzan Financial Group for Fina	0.142	3,818,923	7.58%
International Financial Adviso	0.163	3,606,449	7.24%
Manazel Holding	0.030	134,252,363	6.43%
Kuwait Real Estate	0.136	3,042,190	6.25%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Energy House Holding	0.058	326	-8.73%
Sultan Center Food Produc	0.126	24,200	-7.35%
Kuwait and Gulf Link Transp	0.052	15,689	-5.14%
Advanced Technology	0.475	119	-4.81%
Kuwait Emirates Holding Co	0.040	960	-4.80%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.786	7.34	-0.13%
Boubyan Bank	0.625	5.74	-2.50%
Arzan Financial Group for Fina	0.142	3.82	7.58%
International Financial Adviso	0.163	3.61	7.24%
National Industries Group Hold	0.231	3.24	3.59%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Arzan Financial Group for F	0.142	27.75	7.58%
International Financial Advis	0.163	22.89	7.24%
Kuwait Real Estate	0.136	22.75	6.25%
GFH Financial Group	0.085	21.13	0.71%
National Industries Group H	0.231	14.30	3.59%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,770.22	-5.770	-0.32%	-1.0%	1,930.0	1,643.8	26.113	1.22	21.16	2.76
Industrials	1,018.00	-1.930	-0.19%	-5.5%	1,262.1	940.3	3.436	0.91	27.69	2.85
Financial services	1,297.56	13.130	1.02%	2.2%	1,452.4	1,155.2	3.954	1.06	52.03	2.41
Telecom	1,118.74	-19.810	-1.74%	-3.6%	1,297.5	1,060.1	3.408	1.23	11.77	3.54
Real estate	1,240.31	5.620	0.46%	2.1%	1,305.5	1,071.7	2.617	0.69	30.39	1.73
Basic materials	879.96	0.710	0.08%	1.6%	1,027.4	800.8	0.495	1.19	7.47	12.10
Consumer services	618.95	6.550	1.07%	27.6%	629.9	437.7	1.126	2.79	14.16	2.61
Insurance	2,131.03	15.250	0.72%	36.4%	2,214.8	1,464.1	0.850	0.95	39.50	4.59
Health care	454.28	-7.260	-1.57%	-0.1%	482.0	397.7	0.225	-1.44	9.94	1.34
Energy	1,000.72	15.630	1.59%	-13.5%	1,242.7	925.9	0.203	0.76	9.70	2.22
Utilities	526.32	-2.630	-0.50%	6.9%	547.4	447.4	0.220	2.01	16.38	8.46
Consumer goods	1,704.32	7.800	0.46%	14.1%	1,742.0	1,351.5	0.187	1.15	NM	1.14
Technology	602.37	18.920	3.24%	-16.2%	800.3	531.1	0.008	0.75	NM	-
	7,263.44	-14.70	-0.20%	-0.4%	7,941.1	6,734.5	42.85	1.89	22.96	3.85



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Thursday, July 27, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.970	0.000	0.00%	1.87	14.66	3.49	7,692	4%	-6%	1.95	2.01	13.1%	1.6%	1.089	0.913	22.95%
Kuwait Finance House	0.786	-0.001	-0.13%	2.01	20.47	2.14	11,523	6%	5%	7.34	9.32	13.5%	2.2%	0.881	0.685	34.38%
Mobile Telecommunications	0.521	-0.009	-1.70%	1.76	11.11	6.60	2,254	1%	-7%	2.32	4.43	16.8%	5.3%	0.629	0.502	6.73%
Boubyan Bank	0.625	-0.016	-2.50%	2.56	41.36	0.88	2,477	-2%	-17%	5.74	9.14	6.3%	0.8%	0.858	0.579	7.39%
Agility Public Warehousing	0.644	0.002	0.31%	0.90	23.22	0.00	1,644	4%	-11%	0.55	0.85	3.9%	2.8%	0.899	0.560	4.90%
Mabanee Co.	0.877	0.007	0.80%	2.01	18.49	1.52	1,154	4%	10%	0.47	0.53	11.3%	5.5%	0.888	0.680	3.44%
Gulf Bank	0.268	-0.003	-1.11%	1.28	14.00	3.51	901	1%	-10%	3.07	11.43	9.4%	1.0%	0.348	0.252	2.69%
Burgan Bank	0.210	-0.001	-0.47%	0.78	19.34	3.61	724	0%	1%	0.06	0.30	4.1%	0.7%	0.240	0.184	2.16%
Human Soft Holding	3.751	-0.060	-1.57%	3.31	10.27	10.00	479	1%	12%	0.14	0.04	38.4%	25.9%	3.845	3.048	1.43%
Warba Bank	0.216	0.001	0.47%	1.19	32.34	1.35	445	1%	-5%	0.72	3.37	3.7%	0.4%	0.250	0.203	1.33%
Boubyan Petrochemical	0.733	0.001	0.14%	1.40	10.95	8.20	390	-2%	-8%	0.47	0.64	12.6%	6.9%	0.945	0.726	1.16%
Kuwait Projects Company Holding	0.133	0.000	0.00%	0.80	23.67	0.00	605	1%	19%	0.58	4.36	3.3%	0.2%	0.164	0.099	1.80%
Shamal Al-Zour Al-Oula Power & Water	0.200	-0.001	-0.50%	2.01	16.38	8.46	220	1%	6%	0.01	0.05	13.6%	2.8%	0.208	0.170	0.66%
National Industries Group Holding	0.231	0.008	3.59%	1.06	NM	2.14	522	13%	12%	3.24	14.30	-1.9%	0.2%	0.280	0.181	1.56%
Boursa Kuwait Securities Co	1.901	0.001	0.05%	7.24	22.36	4.47	382	3%	-7%	0.43	0.22	32.3%	19.1%	2.495	1.760	1.14%
Kuwait International Bank	0.167	-0.001	-0.60%	0.56	20.57	2.18	257	-1%	-7%	0.42	2.53	2.7%	0.4%	0.205	0.160	0.77%
Jazeera Airways	2.010	-0.012	-0.59%	16.15	23.83	3.96	442	9%	6%	2.21	1.09	68.4%	7.3%	2.200	1.518	1.32%
Alafco Aviation Lease and Finance	0.186	-0.002	-1.06%	0.80	NM	0.00	177	-6%	-8%	0.01	0.08	-22.1%	-4.5%	0.220	0.162	0.53%
Mezzan Holding	0.529	0.003	0.57%	1.54	NM	2.28	164	-1%	35%	0.33	0.63	-0.6%	-0.1%	0.540	0.345	0.49%
Gulf Cable and Electrical Industries Group	1.213	0.000	0.00%	1.13	13.16	4.95	252	6%	0%	0.02	0.02	7.9%	NM	1.540	0.967	0.75%
National Investments	0.247	0.002	0.82%	1.02	NM	11.43	197	21%	4%	0.67	2.70	-2.5%	-2.3%	0.332	0.183	0.59%
Alimtiyaz Investment Group	0.069	0.000	0.00%	0.43	NM	13.02	73	7%	-8%	0.13	1.85	-3.2%	-1.4%	0.095	0.053	0.22%
Kuwait Real Estate	0.136	0.008	6.25%	0.97	12.95	2.28	127	12%	30%	3.04	22.75	7.7%	2.8%	0.140	0.094	0.38%
Integrated Holding	0.414	-0.003	-0.72%	1.65	38.66	3.60	105	-5%	12%	0.16	0.37	4.3%	2.8%	0.454	0.321	0.31%
ALI ALGanim	1.145	0.034	3.06%	8.74	14.48	5.20	314	15%	42%	0.96	0.84	34.4%	13.1%	1.189	0.750	0.94%
Kuwait Investment	0.142	0.005	3.65%	4.97	NM	3.65	75	11%	-7%	0.29	2.09	-3.3%	-0.2%	0.162	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.142	0.010	7.58%	5.34	13.63	2.97	116	35%	26%	3.82	27.75	7.0%	5.0%	0.154	0.099	0.35%
Aayan Leasing and Investment	0.161	0.004	2.55%	5.50	11.09	4.78	107	10%	21%	1.16	7.28	10.9%	7.3%	0.165	0.104	0.32%
Commercial Real Estate	0.106	0.000	0.00%	4.95	17.24	2.75	192	3%	10%	1.30	12.13	3.8%	2.2%	0.109	0.091	0.57%
Heavy Engineering Industries and Shipbuilding	0.697	-0.003	-0.43%	6.06	24.29	2.86	126	5%	14%	0.08	0.12	7.3%	3.0%	0.774	0.566	0.37%
GFH Financial Group	0.085	0.001	0.71%	5.31	10.20	5.77	261	-2%	12%	1.80	21.13	9.4%	1.1%	0.099	0.069	0.78%
Total		-17.93	-0.22%	2.18	20.11	4.25	33,519	3.7%	-0.4%	35.05	92.99					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.970	0.000	0.00%	1.87	14.7	3.49	7,692	3.7%	-5.5%	13.1%	1.6%
Kuwait Finance House	0.786	-0.001	-0.13%	2.01	20.5	2.14	11,523	5.6%	5.1%	13.5%	2.2%
Mobile Telecommunications	0.521	-0.009	-1.70%	1.76	11.1	6.60	2,254	0.8%	-7.5%	16.8%	5.3%
Boubyan Bank	0.625	-0.016	-2.50%	2.56	41.4	0.88	2,477	-2.3%	-17.0%	6.3%	0.8%
Agility Public Warehousing	0.644	0.002	0.31%	0.90	23.2	0.00	1,644	3.5%	-10.6%	3.9%	2.8%
Mabane Co.	0.877	0.007	0.80%	2.01	18.5	1.52	1,154	4.3%	9.6%	11.3%	5.5%
Gulf Bank	0.268	-0.003	-1.11%	1.28	14.0	3.51	901	1.1%	-10.4%	9.4%	1.0%
Burgan Bank	0.210	-0.001	-0.47%	0.78	19.3	3.61	724	0.0%	0.7%	4.1%	0.7%
Human Soft Holding	3.751	-0.060	-1.57%	3.31	10.3	10.00	479	1.2%	11.9%	38.4%	25.9%
Warba Bank	0.216	0.001	0.47%	1.19	32.3	1.35	445	0.9%	-5.3%	3.7%	0.4%
Boubyan Petrochemical	0.733	0.001	0.14%	1.40	11.0	8.20	390	-1.6%	-8.4%	12.6%	6.9%
Kuwait Projects Company Holding	0.133	0.000	0.00%	0.80	23.7	0.00	605	0.7%	18.8%	3.3%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.200	-0.001	-0.50%	2.01	16.4	8.46	220	0.5%	6.4%	13.6%	2.8%
National Industries Group Holding	0.231	0.008	3.59%	1.06	NM	2.14	522	13.3%	11.8%	-1.9%	0.2%
Boursa Kuwait Securities Co	1.901	0.001	0.05%	7.24	22.4	4.47	382	2.8%	-7.4%	32.3%	19.1%
Kuwait International Bank	0.167	-0.001	-0.60%	0.56	20.6	2.18	257	-1.2%	-6.8%	2.7%	0.4%
Jazeera Airways	2.010	-0.012	-0.59%	16.15	23.8	3.96	442	8.5%	5.8%	68.4%	7.3%
Alafco Aviation Lease and Finance	0.186	-0.002	-1.06%	0.80	NM	0.00	177	-5.6%	-8.4%	-22.1%	-4.5%
Mezzan Holding	0.529	0.003	0.57%	1.54	NM	2.28	164	-0.6%	34.6%	-0.6%	-0.1%
Gulf Cable and Electrical Industries Group	1.213	0.000	0.00%	1.13	13.2	4.95	252	5.8%	-0.2%	7.9%	6.1%
National Investments	0.247	0.002	0.82%	1.02	NM	11.43	197	21.1%	4.2%	-2.5%	-2.3%
Alimtiyaz Investment Group	0.069	0.000	0.00%	0.43	NM	13.02	73	7.0%	-7.7%	-3.2%	-1.4%
Kuwait Real Estate	0.136	0.008	6.25%	0.97	13.0	2.28	127	12.4%	29.7%	7.7%	2.8%
Integrated Holding	0.414	-0.003	-0.72%	1.65	38.7	3.60	105	-5.3%	11.9%	4.3%	2.8%
ALI ALGanim	1.145	0.034	3.06%	4.44	14.5	5.20	314	14.8%	42.2%	34.4%	13.1%
Kuwait Investment	0.142	0.005	3.65%	0.67	NM	3.65	75	11.0%	-6.6%	-3.3%	-0.2%
Arzan Financial Group for Financing and Inves	0.142	0.010	7.58%	1.04	13.6	2.97	116	34.6%	25.9%	7.0%	5.0%
Aayan Leasing and Investment	0.161	0.004	2.55%	1.20	11.1	4.78	107	9.5%	21.1%	10.9%	7.3%
Commercial Real Estate	0.106	0.000	0.00%	0.65	17.2	2.75	192	2.9%	10.4%	3.8%	2.2%
Heavy Engineering Industries and Shipbuilding	0.697	-0.003	-0.43%	1.76	24.3	2.86	126	4.6%	13.7%	7.3%	3.0%
GFH Financial Group	0.085	0.001	0.71%	1.01	10.2	5.77	261	-2.4%	11.8%	9.4%	1.1%
Total		-17.93	-0.22%	2.18	20.11	4.25	33,205	3.7%	-0.4%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,087	-17.93	-0.22%	7,765	7,995	69	33,205	3.7%	-0.2%	8,909	7,399

Top 5 Performrs (Today`s Price Change)

Kuwait Real Estate	0.136	0.008	6.25%	0.115	0.108	79	127	12.4%	29.7%	0.140	0.094
National Industries Group Holding	0.231	0.008	3.59%	0.204	0.206	78	522	13.3%	11.8%	0.280	0.181
ALI ALGanim	1.145	0.034	3.06%	1.006	0.883	69	314	14.8%	42.2%	1.189	0.750
National Investments	0.247	0.002	0.82%	0.213	0.236	77	197	21.1%	4.2%	0.332	0.183
Mabanee Co.	0.877	0.007	0.80%	0.802	0.785	52	1,154	4.3%	9.6%	0.888	0.680

Middel Performrs (Today`s Price Change)

Mezzan Holding	0.529	0.003	0.57%	0.482	0.408	48	164	-0.6%	34.6%	0.540	0.345
Warba Bank	0.216	0.001	0.47%	0.213	0.225	57	445	0.9%	-5.3%	0.250	0.203
Boubyan Petrochemical	0.733	0.001	0.14%	0.773	0.788	47	390	-1.6%	-8.4%	0.945	0.726
Boursa Kuwait Securities Co	1.901	0.001	0.05%	1.836	2.003	56	382	2.8%	-7.4%	2.495	1.760
National Bank of Kuwait	0.970	0.000	0.00%	0.946	1.005	56	7,692	3.7%	-5.5%	1.089	0.913
Kuwait Projects Company Holding	0.133	0.000	0.00%	0.127	0.121	50	605	0.7%	18.8%	0.164	0.099
Gulf Cable and Electrical Industries Group	1.213	0.000	0.00%	1.171	1.188	77	252	5.8%	-0.2%	1.540	0.967
Kuwait Finance House	0.786	-0.001	-0.13%	0.100	0.100	71	11,523	5.6%	5.1%	1.210	0.996
Burgan Bank	0.210	-0.001	-0.47%	0.200	0.209	50	724	0.0%	0.7%	0.240	0.184
Jazeera Airways	2.010	-0.012	-0.59%	1.919	1.793	54	442	8.5%	5.8%	2.200	1.518
Kuwait International Bank	0.167	-0.001	-0.60%	0.168	0.176	44	257	-1.2%	-6.8%	0.205	0.160
Integrated Holding	0.414	-0.003	-0.72%	0.407	0.373	25	105	-5.3%	11.9%	0.454	0.321

Bottom 5 Performrs (Today`s Price Change)

Alafco Aviation Lease and Finance	0.186	-0.002	-1.06%	0.194	0.192	19	177	-5.6%	-8.4%	0.220	0.162
Gulf Bank	0.268	-0.003	-1.11%	0.265	0.291	48	901	1.1%	-10.4%	0.348	0.252
Human Soft Holding	3.751	-0.060	-1.57%	3.539	3.406	47	479	1.2%	11.9%	3.845	3.048
Mobile Telecommunications	0.521	-0.009	-1.70%	0.519	0.555	46	2,254	0.8%	-7.5%	0.629	0.502
Boubyan Bank	0.625	-0.016	-2.50%	0.626	0.699	19	2,477	-2.3%	-17.0%	0.858	0.579

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.970	0.000	0.00%	1.87	14.66	3.49	7,692	3.7%	-5.5%	1.95	2.01	13.1%	1.6%	1.089	0.913	17.95%
Kuwait Finance House	0.786	-0.001	-0.13%	2.01	20.47	2.14	11,523	5.6%	5.1%	7.34	9.32	13.5%	2.2%	0.881	0.685	26.89%
Boubyan Bank	0.625	-0.016	-2.50%	2.56	41.36	0.88	2,477	-2.3%	-17.0%	5.74	9.14	6.3%	0.8%	0.858	0.579	5.78%
Commercial Bank of Kuwait	0.559	-0.001	-0.18%	1.55	14.21	4.46	1,058	10.7%	11.8%	0.00	0.00	9.8%	1.8%	0.560	0.447	2.47%
Gulf Bank	0.268	-0.003	-1.11%	1.28	14.00	3.51	901	1.1%	-10.4%	3.07	11.43	9.4%	1.0%	0.348	0.252	2.10%
Burgan Bank	0.210	-0.001	-0.47%	0.78	19.34	3.61	724	0.0%	0.7%	0.06	0.30	4.1%	0.7%	0.240	0.184	1.69%
Ahli United Bank	0.261	0.001	0.38%	0.88	19.94	3.08	588	1.2%	-8.1%	0.01	0.05	4.5%	0.8%	0.300	0.247	1.37%
Warba Bank	0.216	0.001	0.47%	1.19	32.34	1.35	445	0.9%	-5.3%	0.72	3.37	3.7%	0.4%	0.250	0.203	1.04%
Al Ahli Bank of Kuwait	0.242	0.003	1.26%	0.76	14.67	3.19	450	3.0%	-21.6%	1.10	4.56	5.2%	0.6%	0.341	0.229	1.05%
Kuwait International Bank	0.167	-0.001	-0.60%	0.56	20.57	2.18	257	-1.2%	-6.8%	0.42	2.53	2.7%	0.4%	0.205	0.160	0.60%
Total Banking Sector - 10 Companies							26,113			20.41	42.70					60.94%

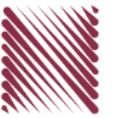
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.733	0.001	0.14%	1.40	10.95	8.20	390	-1.61%	-8.38%	0.47	0.64	12.6%	6.9%	0.945	0.726	0.91%
Al Kout Industrial Projects	0.781	0.000	0.00%	2.30	8.12	6.40	79	0.00%	100.26%	0.00	0.00	30.9%	23.3%	0.900	0.390	0.18%
Kuwait Foundry	0.397	-0.002	-0.50%	1.07	3.33	26.91	26	-10.50%	50.33%	0.03	0.07	39.6%	38.2%	0.485	0.234	0.06%
Total Basic Materials - 3 Companies							495			0.49	0.71					1.15%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.529	0.003	0.57%	1.54	NM	2.28	164	-0.6%	34.6%	0.33	0.63	-0.6%	-0.1%	0.540	0.345	0.38%
Livestock Transport and Trading	0.109	0.005	4.81%	0.75	NM	0.00	23	4.6%	-0.9%	0.00	0.05	-15.3%	-8.1%	0.148	0.091	0.05%
Total Consumer Goods - 2 Companies							187			0.34	0.67					0.44%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	2.010	-0.012	-0.59%	16.15	23.83	3.96	442	8.5%	5.8%	2.21	1.09	68.4%	7.3%	2.200	1.518	1.03%
Kuwait National Cinema	1.150	0.001	0.09%	1.40	13.56	5.22	106	13.6%	21.1%	0.01	0.01	10.5%	4.2%	1.206	0.850	0.25%
Oula Fuel Marketing	0.146	0.000	0.00%	0.89	14.31	3.42	59	-2.0%	0.7%	0.00	0.00	6.2%	3.1%	0.156	0.121	0.14%
Al Soor Fuel Marketing	0.146	-0.004	-2.67%	0.83	15.40	3.33	59	0.7%	-2.0%	0.00	0.03	5.4%	4.0%	0.155	0.120	0.14%
Sultan Center Food Products	0.126	-0.010	-7.35%	0.57	21.04	0.00	36	-9.7%	15.6%	0.02	0.19	2.6%	0.6%	0.149	0.076	0.08%
Jiyad Holding	0.024	0.000	0.00%	0.23	1.83	0.00	4	5.8%	1.7%	0.00	0.00	13.6%	13.4%	0.040	0.014	0.01%
IFA Hotels and Resorts	0.165	0.015	10.00%	5.89	9.27	0.00	30	98.5%	67.7%	0.99	6.21	61.8%	1.9%	0.213	0.058	0.07%
Kuwait Resorts	0.074	0.001	0.82%	0.49	18.94	4.00	14	2.1%	-6.5%	0.00	0.06	2.6%	2.3%	0.084	0.065	0.03%
Future Kid Entertainment and Real Estate	0.095	0.000	0.00%	0.77	8.74	6.35	10	-1.0%	-14.9%	0.02	0.23	9.2%	4.7%	0.133	0.089	0.02%
Al Eid Food	0.187	0.000	0.00%	1.51	13.42	2.43	35	-1.6%	-15.7%	0.18	0.97	11.6%	8.9%	0.241	0.185	0.08%
Kuwait Hotels	0.195	0.000	0.00%	2.17	13.99	0.00	11	-14.1%	10.2%	0.00	0.00	16.2%	11.5%	0.227	0.115	0.03%
Palms Agro Production	0.090	0.000	0.00%	0.87	15.26	0.00	5	9.6%	15.3%	0.00	0.00	5.9%	4.5%	0.090	0.044	0.01%
ALI ALGanim	1.145	0.034	3.06%	4.44	14.48	5.20	314	14.8%	nm	0.96	0.84	34.4%	13.1%	1.189	0.750	0.73%
Total Consumer Services - 13 Companies							1,126			4.40	9.62					2.63%

DAILY MARKET COVERAGE REPORT

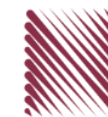
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Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.294	-0.001	-0.34%	3.07	4.89	11.41	331	-4.3%	-21.8%	0.01	0.03	49.2%	15.9%	0.410	0.281	0.77%
Kuwait Projects Company Holding	0.133	0.000	0.00%	0.80	23.67	0.00	605	0.7%	18.8%	0.58	4.36	3.3%	0.2%	0.164	0.099	1.41%
National Industries Group Holding	0.231	0.008	3.59%	1.06	NM	2.14	522	13.3%	11.8%	3.24	14.30	-1.9%	0.2%	0.280	0.181	1.22%
Boursa Kuwait Securities Co	1.901	0.001	0.05%	7.24	22.36	4.47	382	2.8%	-7.4%	0.43	0.22	32.3%	19.1%	2.495	1.760	0.89%
GFH Financial Group	0.085	0.001	0.71%	1.01	10.20	5.77	261	-2.4%	11.8%	1.80	21.13	9.4%	1.1%	0.099	0.069	0.61%
National Investments	0.247	0.002	0.82%	1.02	NM	11.43	197	21.1%	4.2%	0.67	2.70	-2.5%	-2.3%	0.332	0.183	0.46%
Tamdeen Investment	0.600	0.000	0.00%	0.63	15.79	2.00	201	9.9%	-1.6%	0.00	0.00	4.1%	3.3%	0.625	0.400	0.47%
Alimtiq Investment Group	0.069	0.000	0.00%	0.43	NM	13.02	73	7.0%	-7.7%	0.13	1.85	-3.2%	-1.4%	0.095	0.053	0.17%
Commercial Facilities	0.176	0.000	0.00%	0.57	9.98	9.09	89	3.5%	-1.7%	0.01	0.06	5.8%	3.1%	0.210	0.165	0.21%
Aayan Leasing and Investment	0.161	0.004	2.55%	1.20	11.09	4.78	107	9.5%	21.1%	1.16	7.28	10.9%	7.3%	0.165	0.104	0.25%
Kuwait Investment	0.142	0.005	3.65%	0.67	NM	3.65	75	11.0%	-6.6%	0.29	2.09	-3.3%	-0.2%	0.162	0.110	0.17%
Noor Financial Investment	0.175	-0.001	-0.57%	1.06	3.47	2.84	89	8.8%	-1.1%	0.15	0.85	29.8%	20.8%	0.220	0.141	0.21%
Arzan Financial Group for Financing and Investment	0.142	0.010	7.58%	1.04	13.63	2.97	116	34.6%	25.9%	3.82	27.75	7.0%	5.0%	0.154	0.099	0.27%
Kuwait Financial Centre	0.104	0.002	1.96%	0.53	NM	4.90	52	5.9%	-1.0%	0.09	0.86	-7.9%	-2.9%	0.148	0.092	0.12%
Gulf Investment House	0.395	0.013	3.40%	3.71	221	0.00	161	13.1%	0.0%	0.02	0.04	1.7%	2.3%	0.464	0.256	0.37%
Arabi Group Holdings	0.341	-0.003	-0.87%	4.81	NM	0.00	117	17.2%	42.8%	0.16	0.46	-15.2%	-1.1%	0.349	0.174	0.27%
Kuwait and Middle East Financial Investment	0.074	0.000	0.41%	0.68	NM	0.00	16	-15.9%	-22.2%	0.00	0.01	-6.3%	-2.6%	0.151	0.073	0.04%
Privatization Holding	0.030	0.001	4.61%	0.28	NM	0.00	18	21.4%	-18.1%	0.11	3.87	-15.7%	-10.3%	0.051	0.022	0.04%
Asiya Capital Investments	0.055	0.000	-0.55%	0.52	NM	0.00	44	-10.3%	0.5%	0.26	4.85	-3.8%	-3.7%	0.063	0.035	0.10%
Umm Al Qaiwain General Investment Co	0.090	0.000	0.00%	0.62	17.85	5.57	33	-3.2%	-6.5%	0.00	0.00	3.2%	2.7%	0.100	0.085	0.08%
Securities House	0.067	-0.001	-1.17%	0.66	35.47	0.00	27	-0.1%	-7.1%	0.04	0.65	1.9%	1.3%	0.087	0.053	0.06%
Kamco Investment	0.100	-0.001	-0.79%	0.56	102.14	9.91	34	5.3%	-2.8%	0.03	0.27	0.5%	0.2%	0.128	0.089	0.08%
First Investment	0.058	-0.002	-2.54%	1.10	NM	0.00	26	11.5%	-8.6%	0.06	1.07	-58.9%	-27.9%	0.099	0.027	0.06%
Inovest BSC Public	0.088	0.000	0.00%	0.00	NM	0.00	26	4.1%	0.1%	0.00	0.00	-0.2%	0.0%	0.141	0.062	0.06%
Coast Investment and Development	0.082	-0.001	-0.61%	0.77	40.59	6.06	38	0.6%	-2.4%	0.01	0.13	1.9%	1.8%	0.109	0.066	0.09%
Al Madar Investment	0.100	-0.005	-4.76%	0.94	NM	0.00	21	-3.8%	-12.3%	0.00	0.01	0.0%	0.1%	0.115	0.081	0.05%
Bayan Investment	0.040	0.000	0.00%	0.63	NM	0.00	8	12.2%	-32.5%	0.00	0.08	-22.6%	-12.1%	0.067	0.027	0.02%
Al Manar Financing and Leasing	0.059	0.000	0.00%	0.57	10.76	5.06	16	4.2%	1.0%	0.00	0.00	5.0%	3.7%	0.065	0.048	0.04%
Manazel Holding	0.030	0.002	6.43%	0.88	NM	0.00	13	16.5%	9.6%	0.13	4.64	-1.0%	-0.3%	0.041	0.017	0.03%
KFIC Investment	0.065	0.000	0.00%	0.49	NM	0.00	20	3.2%	0.2%	0.00	0.00	-0.6%	-0.7%	0.071	0.055	0.05%
National International Holding	0.110	-0.003	-2.65%	0.65	18.43	4.38	25	-8.8%	-14.5%	0.05	0.41	3.5%	2.5%	0.151	0.090	0.06%
Osoul Investment	0.096	0.000	0.21%	0.81	13.54	6.26	12	4.5%	-1.8%	0.00	0.02	5.2%	4.3%	0.100	0.062	0.03%
UniCap Investment and Finance	0.045	0.000	0.00%	0.51	52.94	0.00	10	2.3%	-26.1%	0.00	0.00	NM	NM	0.074	0.041	0.02%
Amar Finance and Leasing	0.063	0.000	0.00%	0.59	NM	0.00	12	-1.1%	0.2%	0.00	0.00	-2.3%	-2.2%	0.070	0.048	0.03%
Gulf North Africa Holding	0.150	0.000	0.00%	1.72	59.40	0.00	20	0.0%	-11.2%	0.16	1.09	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.163	0.011	7.24%	1.13	31.35	0.00	41	37.8%	64.5%	3.61	22.89	3.6%	1.4%	0.166	0.079	0.09%
Credit Rating and Collection	0.022	0.000	0.00%	0.73	48.89	0.00	4	0.9%	0.9%	0.00	0.00	1.5%	1.5%	0.027	0.014	0.01%
Ektitab Holding	0.021	0.000	0.96%	0.69	NM	0.00	7	-4.2%	101.9%	0.02	1.07	-1.5%	-1.2%	0.024	0.008	0.02%
Kuwait Emirates Holding Co	0.040	-0.002	-4.80%	0.34	124.06	0.00	7	16.8%	4.5%	0.00	0.02	0.3%	0.5%	0.051	0.024	0.02%
Warba Capital Holding	0.087	-0.003	-3.12%	0.76	NM	0.00	9	-1.1%	7.5%	0.05	0.53	-1.2%	-1.1%	0.103	0.072	0.02%
National Consumer Holding	0.120	-0.001	-0.83%	1.30	272.73	0.00	36	3.4%	8.1%	0.35	2.87	0.2%	0.2%	0.148	0.102	0.08%
Al Deera Holding	0.192	0.004	2.13%	1.58	28.79	0.00	18	35.2%	20.0%	0.00	0.01	4.4%	2.4%	0.192	0.134	0.04%
AL Safat Investment	0.115	0.005	4.55%	1.43	125.00	0.00	33	0.0%	7.5%	0.70	6.20	1.1%	-0.1%	0.148	0.086	0.08%
Gulf Franchising Holding	0.060	-0.002	-3.23%	1.11	23.35	0.00	2	-11.8%	-33.3%	0.00	0.00	4.9%	1.3%	0.120	0.056	0.01%
Total Financial Services - 44 Companies							3,952			18.14	134.67					9.22%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.650	0.000	0.00%	2.33	13.26	0.00	146	0.0%	-5.8%	0.00	0.00	20.8%	13.6%	0.695	0.532	0.34%
Advanced Technology	0.475	-0.024	-4.81%	0.95	6.62	4.01	71	3.5%	8.0%	0.00	0.00	15.2%	3.2%	0.548	0.379	0.17%
Yiaco Medical	4.853	0.000	0.00%	-7.60	NM	0.00	8	0.0%	0.0%	0.00	0.00	#VALUE!	-4.0%	4.853	4.853	0.02%
Total Health Care - 3 Companies							225			0.00	0.00					0.53%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.644	0.002	0.31%	0.90	23.22	0.00	1,644	3.5%	-10.6%	0.55	0.85	3.9%	2.8%	0.899	0.560	3.84%
Human Soft Holding	3.751	-0.060	-1.57%	3.31	10.27	10.00	479	1.2%	11.9%	0.14	0.04	38.4%	25.9%	3.845	3.048	1.12%
Alafco Aviation Lease and Finance	0.186	-0.002	-1.06%	0.80	NM	0.00	177	-5.6%	-8.4%	0.01	0.08	-22.1%	-4.5%	0.220	0.162	0.41%
Kuwait Cement	0.173	-0.001	-0.57%	0.66	42.51	2.87	123	-4.4%	-22.4%	0.03	0.15	1.5%	1.0%	0.243	0.164	0.29%
Gulf Cable and Electrical Industries Group	1.213	0.000	0.00%	1.13	13.16	4.95	252	5.8%	-0.2%	0.02	0.02	7.9%	6.1%	1.540	0.967	0.59%
Integrated Holding	0.414	-0.003	-0.72%	1.65	38.66	3.60	105	-5.3%	11.9%	0.16	0.37	4.3%	2.8%	0.454	0.321	0.24%
Kuwait Portland Cement	0.855	0.000	0.00%	1.07	17.99	8.19	86	3.5%	4.7%	0.00	0.00	5.9%	4.6%	0.945	0.751	0.20%
United Projects for Aviation Services	0.207	0.000	0.00%	0.75	88.84	0.00	78	-8.0%	1.5%	0.00	0.00	0.9%	0.5%	0.273	0.174	0.18%
Heavy Engineering Industries and Shipbuilding	0.697	-0.003	-0.43%	1.76	24.29	2.86	126	4.6%	13.7%	0.08	0.12	7.3%	3.0%	0.774	0.566	0.29%
National Industries	0.172	0.002	1.18%	0.72	16.17	5.88	62	-9.1%	-11.3%	0.00	0.00	4.3%	2.9%	0.221	0.165	0.14%
ACICO Industries	0.080	0.000	0.00%	0.79	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-77.5%	-12.6%	0.153	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.281	0.000	0.00%	1.05	16.41	7.12	33	5.6%	-5.4%	0.00	0.00	6.4%	3.9%	0.344	0.257	0.08%
Ras Al Khaimah for White Cement and Constructi	0.090	0.000	0.00%	0.79	112.14	0.00	45	0.0%	-32.3%	0.00	0.00	0.7%	0.6%	0.155	0.082	0.11%
Combined Group Contracting	0.390	-0.001	-0.26%	1.23	6.48	7.67	67	-2.0%	-14.1%	0.53	1.36	20.2%	5.4%	0.489	0.361	0.16%
Kuwait and Gulf Link Transport	0.052	-0.003	-5.14%	0.36	NM	0.00	14	14.9%	-11.9%	0.02	0.30	-15.3%	-3.4%	0.075	0.039	0.03%
Shuaiba Industrial	0.184	0.000	0.00%	0.96	13.22	6.52	18	21.1%	14.3%	0.00	0.00	7.3%	5.7%	0.195	0.134	0.04%
National Cleaning	0.028	0.000	0.36%	0.23	NM	0.00	7	-2.4%	-14.8%	0.00	0.01	-7.4%	-2.2%	0.046	0.023	0.02%
Mubarrad Holding	0.084	0.001	0.60%	0.68	10.77	6.02	14	-11.7%	3.7%	0.00	0.00	6.1%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.112	0.001	0.90%	0.62	6.25	6.01	19	9.8%	7.9%	0.23	2.13	10.1%	6.8%	0.123	0.072	0.04%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.024	0.007	0.00%
Metal and Recycling	0.085	0.000	0.00%	1.02	19.63	0.00	8	9.0%	70.3%	0.00	0.00	5.4%	3.1%	0.099	0.038	0.02%
Equipment Holding	0.023	-0.001	-3.81%	0.41	NM	0.00	2	-5.4%	-50.7%	0.01	0.44	-12.9%	-3.5%	0.052	0.022	0.00%
Jassim Transport & Stevedoring	0.335	0.000	0.00%	1.03	10.73	5.37	50	-3.2%	2.1%	0.01	0.12	10.1%	7.7%	0.365	0.300	0.12%
Total Industrials - 23 Companies							3,436			1.79	5.98					8.02%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

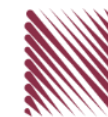


Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.750	0.020	1.16%	1.66	13.14	3.12	497	0.5%	72.4%	0.00	0.00	13.2%	4.2%	1.899	0.943	1.16%
Al Ahleia Insurance	0.530	0.000	0.00%	0.86	6.25	7.55	115	3.9%	6.4%	0.00	0.00	13.6%	4.8%	0.610	0.453	0.27%
Kuwait Insurance	0.480	0.000	0.00%	0.69	2.31	8.33	89	1.1%	-8.4%	0.00	0.00	30.1%	16.5%	0.627	0.440	0.21%
Kuwait Reinsurance	0.337	0.000	0.00%	1.21	10.19	1.63	88	-5.6%	27.5%	0.00	0.00	12.5%	3.8%	0.381	0.202	0.20%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.24	9.77	10.65	29	0.0%	0.0%	0.00	0.00	12.8%	3.3%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.105	0.001	0.96%	0.63	6.01	5.45	26	1.9%	21.5%	0.00	0.03	10.0%	3.9%	0.124	0.076	0.06%
First Takaful Insurance	0.048	0.000	0.00%	0.55	35.79	0.00	5	-9.0%	4.6%	0.00	0.00	1.6%	1.1%	0.052	0.036	0.01%
Wethaq Takaful Insurance	0.028	0.002	5.68%	0.77	232.50	0.00	3	3.3%	13.9%	0.00	0.08	0.2%	0.2%	0.050	0.019	0.01%
Total Insurance - 8 Companies							850			0.00	0.11					1.98%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.765	0.000	0.00%	1.67	9.25	6.54	74	0.0%	-3.0%	0.00	0.00	19.0%	15.4%	1.040	0.625	0.17%
Independent Petroleum Group	0.459	0.016	3.61%	0.86	10.81	6.77	83	-11.0%	-10.0%	0.00	0.01	8.1%	1.5%	0.545	0.407	0.19%
Burgan for Well Drilling Trading and Maintenance	0.110	0.002	1.85%	0.39	9.05	0.00	29	2.8%	-4.3%	0.05	0.46	4.5%	1.5%	0.137	0.094	0.07%
Energy House Holding	0.058	-0.006	-8.73%	0.61	NM	0.00	3	-8.1%	211.9%	0.00	0.01	-4.1%	-1.8%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.024	0.012	0.01%
Senegy Holding	0.040	0.000	0.00%	0.81	NM	0.00	8	5.9%	-11.4%	0.00	0.00	-0.7%	0.1%	0.046	0.026	0.02%
Total Energy - 6 Companies							203			0.05	0.48					0.47%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.877	0.007	0.80%	2.01	18.49	1.52	1,154	4.3%	9.6%	0.47	0.53	11.3%	5.5%	0.888	0.680	2.69%
Salhia Real Estate	0.490	-0.004	-0.81%	1.61	17.24	2.89	267	-4.3%	0.3%	0.30	0.62	9.6%	3.7%	0.550	0.411	0.62%
Commercial Real Estate	0.106	0.000	0.00%	0.65	17.24	2.75	192	2.9%	10.4%	1.30	12.13	3.8%	2.2%	0.109	0.091	0.45%
National Real Estate	0.090	0.000	0.00%	0.42	12.73	0.00	168	-0.2%	-28.4%	0.11	1.27	3.1%	2.2%	0.177	0.075	0.39%
Tamdeen Real Estate	0.377	-0.003	-0.79%	0.67	10.14	3.16	157	-2.3%	1.9%	0.02	0.05	6.7%	3.5%	0.405	0.296	0.37%
Kuwait Real Estate	0.136	0.008	6.25%	0.97	12.95	2.28	127	12.4%	29.7%	3.04	22.75	7.7%	2.8%	0.140	0.094	0.30%
United Real Estate	0.055	0.000	-0.36%	0.38	16.63	0.00	72	1.8%	-12.5%	0.03	0.49	2.2%	0.6%	0.089	0.053	0.17%
First Dubai for Real Estate Development	0.046	0.000	-0.65%	0.48	NM	0.00	34	5.0%	-5.7%	0.02	0.48	-6.5%	-5.1%	0.067	0.038	0.08%
Al Mazaya Holding	0.048	0.000	0.41%	0.61	NM	0.00	30	5.5%	0.8%	0.12	2.53	-23.5%	-6.7%	0.058	0.036	0.07%
Ajial Real Estate Entertainment	0.240	0.000	0.00%	0.36	11.98	1.98	49	-1.6%	-12.8%	0.03	0.11	3.0%	2.4%	0.284	0.230	0.11%
Injazzat Real Estate Development	0.079	-0.002	-1.88%	0.47	8.92	6.25	27	-3.7%	-1.8%	0.00	0.00	5.2%	2.8%	0.087	0.074	0.06%
Munshaat Real Estate Projects	0.106	0.001	0.95%	2.77	11.74	0.00	34	22.6%	73.8%	0.18	1.69	26.5%	3.7%	0.106	0.048	0.08%
Aayan Real Estate	0.077	-0.001	-0.77%	0.52	7.11	6.41	32	1.4%	0.1%	0.04	0.46	7.5%	5.7%	0.082	0.056	0.08%
Al Argan International Real Estate	0.095	0.000	0.00%	0.32	29.23	0.00	24	19.8%	2.2%	0.00	0.04	1.1%	0.3%	0.101	0.073	0.06%
Al-Enmaa Real Estate	0.058	0.001	0.88%	0.62	51.34	0.00	26	2.5%	-3.4%	0.00	0.05	1.2%	NM	0.075	0.048	0.06%
Arkan Al Kuwait Real Estate	0.097	0.001	0.52%	0.71	15.25	6.22	24	-1.0%	-16.4%	0.00	0.00	4.6%	1.5%	0.130	0.086	0.06%
Kuwait Business Town Real Estate	0.063	-0.003	-4.52%	0.73	10.95	7.53	36	-1.2%	13.0%	0.00	0.06	6.7%	4.1%	0.070	0.046	0.09%
Dalqan Real Estate	0.169	0.004	2.42%	1.55	58.28	1.78	10	-2.3%	-25.1%	0.00	0.00	2.7%	2.4%	0.235	0.148	0.02%
Sokouk Holding	0.034	0.000	1.19%	0.75	12.93	0.00	19	20.6%	47.8%	0.07	1.94	6.0%	2.9%	0.036	0.021	0.05%
Tijara and Realestate Investment	0.051	-0.001	-0.98%	0.46	10.22	7.83	19	1.4%	-5.4%	0.02	0.43	4.6%	2.5%	0.069	0.044	0.04%
Al-Arabiya Real Estate	0.062	-0.001	-0.80%	0.61	8.04	0.00	23	13.9%	74.0%	0.06	1.00	7.1%	2.0%	0.064	0.033	0.05%
Aqar Real Estate Investments	0.056	0.001	2.38%	0.47	49.56	3.66	13	6.0%	-11.7%	0.02	0.30	0.9%	0.8%	0.068	0.044	0.03%
Mashaer Holding	0.061	-0.001	-2.24%	0.69	4.47	0.00	11	6.3%	11.5%	0.01	0.12	15.8%	11.3%	0.065	0.049	0.03%
Dar Al Thuraya Real Estate	0.129	0.000	0.00%	1.09	55.13	0.00	19	0.0%	-39.7%	0.00	0.00	2.0%	1.7%	0.225	0.084	0.04%
Osos Holding Group	0.098	0.000	0.00%	0.83	258.95	8.13	10	0.4%	-10.5%	0.00	0.00	0.3%	0.2%	0.119	0.084	0.02%
Al Massaleh Real Estate	0.031	0.001	4.42%	0.48	NM	0.00	7	-5.2%	1.7%	0.00	0.00	-7.4%	-1.4%	0.046	0.026	0.02%
Kuwait Real Estate Holding	0.033	0.001	3.46%	1.01	NM	0.00	6	3.7%	-0.3%	0.00	0.05	-11.9%	-4.0%	0.040	0.021	0.01%
Taameer Real Estate Investment	0.016	0.000	0.00%	0.29	NM	0.00	4	-11.5%	-22.9%	0.00	0.17	-12.0%	-9.0%	0.027	0.012	0.01%
Sanam Real Estate	0.078	0.002	2.63%	1.21	NM	0.00	9	5.4%	24.0%	0.03	0.36	-16.3%	-16.1%	0.081	0.053	0.02%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.046	0.028	0.01%
Al Masaken International Real Estate Developmen	0.021	0.001	5.61%	0.34	NM	0.00	2	21.8%	-23.0%	0.00	0.08	-1.5%	-0.5%	0.042	0.013	0.00%
Real Estate Trade Centers	0.052	-0.002	-3.18%	0.29	19.85	0.00	7	-2.8%	-13.7%	0.00	0.08	1.5%	1.2%	0.071	0.045	0.02%
Total Real Estate - 32 Companies							2,617			5.87	47.79					6.11%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.083	0.003	3.24%	0.75	NM	0.00	8	-10.9%	-13.5%	0.00	0.06	-3.3%	-2.9%	0.110	0.073	0.02%
Total Technology - 1 Companies				0.75	NM	0.0%	8			0.00	0.06	-3.34%	-2.91%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.521	-0.009	-1.70%	1.76	11.11	6.60	2,254	0.8%	-7.5%	2.32	4.43	16.8%	5.3%	0.629	0.502	5.26%
Kuwait Telecommunications	0.588	-0.006	-1.01%	2.67	17.39	5.05	587	2.6%	0.5%	0.07	0.12	15.5%	7.9%	0.793	0.532	1.37%
National Mobile Telecommunications	1.130	-0.031	-2.67%	0.98	6.82	6.03	566	-3.3%	-2.5%	0.05	0.04	15.0%	8.0%	1.292	0.800	1.32%
Hayat Communications	0.080	0.000	0.00%	0.75	NM	0.00	7	-4.8%	33.6%	0.00	0.00	-16.2%	-7.0%	0.084	0.049	0.02%
Telecom - 4 Companies							3,415			2.44	4.59					7.97%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.200	-0.001	-0.50%	2.01	16.38	8.46	220	0.5%	6.4%	0.01	0.05	13.6%	2.8%	0.208	0.170	0.51%
Total Utilities - 1 Company							220			0.01	0.05					0.51%

Total Market 150 Companies				1.89	22.96	3.85	42,846			53.95	247.31					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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